



MATTHEW L. ROSIN

COUNSEL

Conshohocken
mrosin@rccbllaw.com
office: 610.629.6222

BIOGRAPHY

Matthew L. Rosin helps high-net-worth individuals formulate and implement estate plans that satisfy their tax and non-tax goals. He also assists individuals and institutions in estate and trust administration matters. Matt has nearly 25 years of experience in estate planning and estate and trust administration. He served as chief legal officer of a trust company for almost a decade, so he brings an insider's knowledge of trust administration. Matt has worked with trust companies and other institutions that serve as fiduciaries, as well as a broad spectrum of high-net-worth clients on planning and administration matters. Matt earned his LL.M. in Taxation from New York University School of Law. He focuses his tax practice on estate tax, gift tax, generation-skipping transfer (GST) tax, inheritance tax, and fiduciary income tax.

Client Experience

- Estate planning, including the preparation of wills, powers of attorney, living wills, and many different types of trusts
- Probate (estate administration) and trust administration
- Tax, particularly estate tax, gift tax, generation-skipping transfer (GST) tax, inheritance tax, and fiduciary income tax
- Trust law, including trust modifications and restructuring (decanting, non-judicial settlement agreements, mergers, etc.)
- Asset protection, especially utilizing trusts
- Philanthropic and charitable giving, including private foundations, donor-advised funds, charitable trusts, and charitable gift annuities

HONORS

Best Lawyers in America: Ones To Watch, Trusts & Estates, 2023

EDUCATION

LL.M., Taxation, New York University School of Law, 1997

J.D., *magna cum laude*, University of Florida College of Law, 1995

B.A., Johns Hopkins University, 1992

ADMISSIONS

Pennsylvania
New Jersey
Florida

COMMUNITY & PROFESSIONAL

- Philadelphia Bar Association, Executive Committee, Former Member, Chair of the Tax Committee, and Secretary of the Rules and Practice Committee of the Probate & Trust Law Section
- Philadelphia Estate Planning Council, Former Member
- Congregation Beth El - Ner Tamid, Chair of the Legacy Society and member of the Former Executive Board and the Board of Directors in Broomall, Pennsylvania

NEWS

Eleven RCCB Attorneys Recognized in 2023 Edition of The Best Lawyers in America®
Firm News, August 18, 2022